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-AND-

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*Attorneys for Schroder Investment Management Limited,
on behalf of certain current and former Schroder entities*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*

Debtors.

Chapter 11

Case No. 08-13555 (SCC)

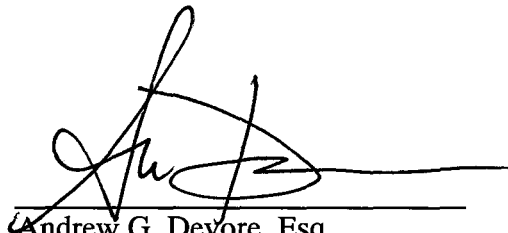
MOTION FOR ADMISSION TO PRACTICE *PRO HAC VICE*

I, Andrew G. Devore, Esq., request admission, *pro hac vice*, before the Honorable Shelley C. Chapman, to represent Schroder Investment Management Limited, on behalf of certain current and former Schroder entities, creditors in the above-referenced case.

I certify that I am a member in good standing of the bar of the Commonwealth of Massachusetts.

I have submitted the filing fee of \$200.00 with this motion for *pro hac vice* admission.

Dated: April 1, 2015
Boston, Massachusetts

A handwritten signature in black ink, appearing to read 'Andrew G. Devore', is written over a horizontal line.

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ORDER GRANTING ADMISSION TO PRACTICE *PRO HAC VICE*

Upon the motion of Andrew G. Devore, Esq., to be admitted *pro hac vice*, to represent Schroder Investment Management Limited, on behalf of certain current and former Schroder entities, in the above-referenced case, and upon the movant's certification that the movant is a member in good standing of the bar of the Commonwealth of Massachusetts, it is hereby

ORDERED, that Andrew G. Devore, Esq., is admitted to practice, *pro hac vice*, in the above-referenced case, to represent Schroder Investment Management Limited, on behalf of certain current and former Schroder entities, in the United States Bankruptcy Court for the Southern District of New York, provided that the filing fee has been paid.

Dated: _____, 2015
New York, New York

Honorable Shelley C. Chapman
United States Bankruptcy Judge